

Industrial & Logistics at Hines

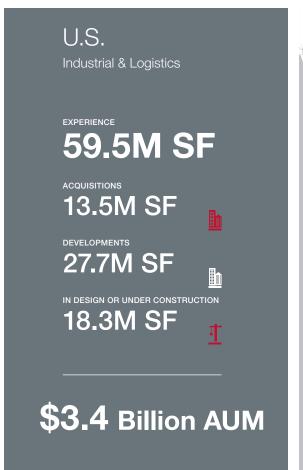
With more than 65 years' experience in the industrial and logistics sector around the world, Hines has a unique, long-term perspective on this rapidly evolving space and a deep understanding as to how it integrates into modern urban environments and supply chains.

Over this time, Hines has built an integrated global business focused on the investment, acquisition, development, and management of industrial and logistics properties.

Our industrial and logistics experience spans the development of more than 81 million square feet of projects completed or underway, the acquisition of 57 million square feet and management of more than 60 million square feet globally.









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The Right Expertise in the Right Places

With well-worn boots on the ground in major cities across the U.S., Hines brings nationwide execution capabilities to the development and management of any size industrial and logistics property.

Our firm is uniquely qualified to service a wide range of tenants and investments, ranging from complex manufacturing facilities or high-finish office showrooms to low-finish distribution buildings and high-tech fulfillment facilities.

Whether the need calls for urban in-fill projects or multibuilding/multiformat business parks, our dedicated, specialized personnel work together to create high-quality tenant operations that are skillfully planned and exceptionally managed.



Development

On-Time, On-Budget, and Focused On Quality

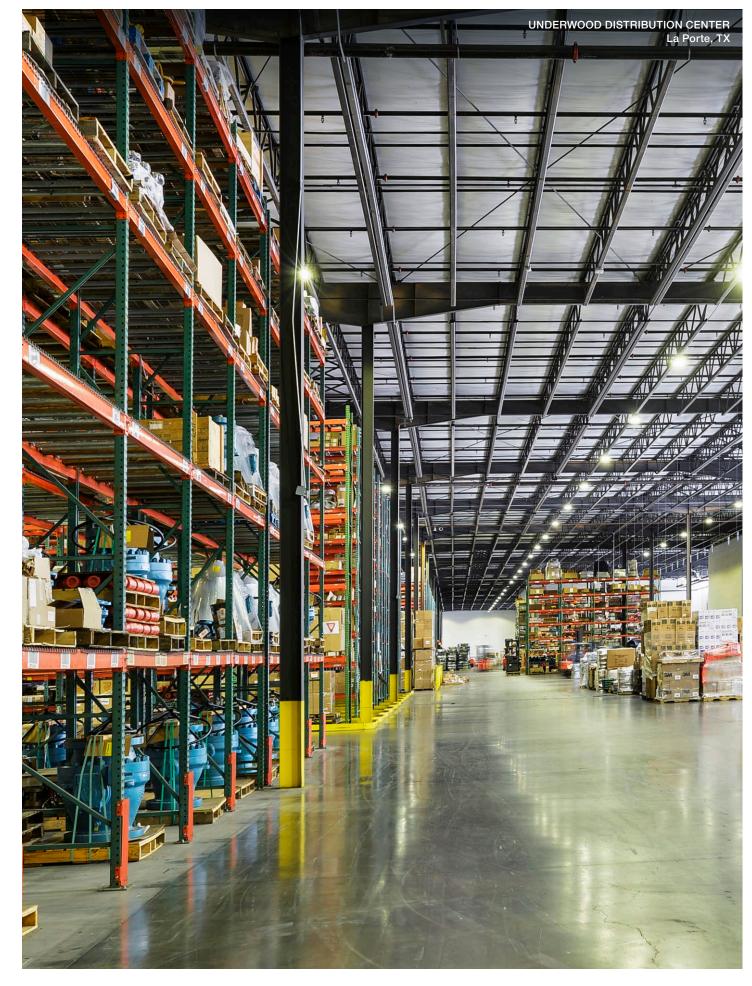
Hines has extensive global property development experience and a proven track record in delivering industrial and logistics facilities for some of the world's largest, most sophisticated occupiers.

Our industrial development services include:

- Build-to-suit developments
- Design-build projects
- Construction management
- Site selection and assessments
- General real estate consulting

Investment-grade developments, built to the latest standards with the highest environmental credentials







Enhanced Occupier Productivity and Retention

The aim of every Hines property is for our tenants and their employees to be more productive. Hines buildings are designed for operational ease, including higher clear heights, improved circulation, and higher parking counts. Thoughtful amenities, including sport courts, landscaped walking paths, and outdoor pavilions, offer greater workforce satisfaction and retention and higher renewal rates in Hines-owned/managed properties.

Because we're active in all submarkets across Tier 1 and Tier 2 cities in the U.S., our locations are rigorously sourced with today's drivers in mind, with abundant labor supply nearby and high-density delivery destinations within a short drive.

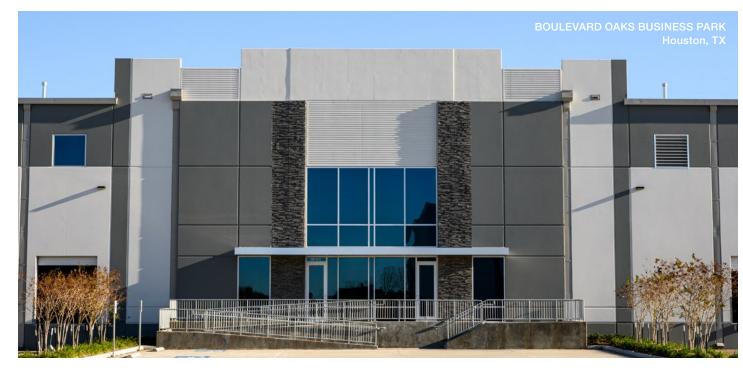


Flexible, Scalable Business Parks

Hines is reinvigorating the modern business park by putting flexibility at the forefront. Aesthetically pleasing and scalable by design, we integrate multiformat buildings with varying depths to allow for smaller, higher-finish users as well as larger, low-finish users. Rear-load, front-load, and cross-dock options provide our tenants with even greater functionality and flexibility. Hines has an extensive track record of successfully delivering build-to-suit projects for the most demanding tenant occupiers in the U.S.

Hines Parks Offer:

- Inventory buildings for lease
- Land for build-to-suit or build-to-sale projects
- Design-build projects for user/owners



Hines

Select Portfolio

























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Hines Hines

Our People

Our success lies in our ability to assemble the right team for each project we support. Industrial and logistics projects are critical pieces of infrastructure within the communities in which they are located. We are able to bring together people with the right experience to navigate not just the project itself, but also the intricacies of urban planning, together with a genuine understanding of how both goods and people move through urban environments.



Tom Lawless **Senior Director** WEST REGION-U.S.



Will Renner **Managing Director** MIDWEST REGION-U.S.



Palmer Letzerich **Senior Managing Director** SOUTHWEST REGION-U.S.



Thomas Griggs Managing Director EAST REGION-U.S.



Ryan Wood **Managing Director** SOUTHEAST REGION-U.S.

Our Firm



The first project Hines developed was a warehouse in Houston,

Texas. That was 1957. Today, Hines is one of the largest, most respected real estate organizations in the world, with extensive experience in investments across all property types. We bring our lessons learned and best-practice experiences to each and every project, to benefit and add value for our clients and partners.



Hines at a Glance

\$95.7 Billion Hines Assets Under Management

96M SF

Portfolio of Third-Party Property-Level Services²

- 1. Includes both the global Hines organization and RIA AUM as of December 31, 2022
- 2. Includes 388 properties as of December 31, 2022

Development Worldwide

CURRENTLY UNDERWAY

203 T projects

91.8M SF

COMPLETED 982 projects

295M SF

Asset/Property Management Portfolio

685 h properties

216M L

square feet

395

countries

Australia, Austria, Brazil, Canada, China, Czechia, Denmark, Finland, France, Germany, Greece, Hong Kong S.A.R., India, Ireland, Italy, Japan, Luxembourg, Mexico, Netherlands, New Zealand, Panama, Poland, Russia, Singapore, South Korea, Spain, U.A.E., U.K., U.S.A., Vietnam

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Asia Pacific Headquarters

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Including Canada

Steve Luthman

Senior Managing Director / CEO

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SOUTHWEST REGION-U.S.

Including Mexico and Panama

Mark A. Cover

Senior Managing Director / CEO

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Including The Caribbean

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